

Rogers & Associates CPAs, P.C.

Standard Fees & Billing Rates as of January 1, 2026

(Time is tracked to nearest 1/10th hour)

CPA Partner – hourly rate

- Accounting, Consulting, Tax Planning, Tax Inquiries..... \$200
- Litigation Support, Expert Witness, Subpoenas, Depositions, Mediation, Arbitration, Hearings, etc. \$250
- IRS or State Tax Audits, Disputes, Resolutions, Representations, Settlements..... \$200
- Research..... \$225

CPA staff – hourly rate

- Senior Accountant / Manager - All services..... \$175

Non-CPA staff – hourly rate

- Senior Accountant / Manager - All services..... \$145
- Staff Accountant..... \$125
- Junior Accountant / Full-Charge Bookkeeping / Support..... \$100
- Administrative/Set-Up Support Services..... \$90

Tax Preparation

- Individual Income Tax (1040)..... \$325 plus
(Will depend upon the schedules required and state return(s) along with volume adj's - per/form charge - estimates available upon request)
- Business Income Tax (1120,1120S, 1065)..... \$1,000 w/ 1 state
(Higher fees may apply due to complexity or if additional forms are required. Lower fees may apply for idle entities or initial filings)
- Fiduciary or Estate Income Tax (1041).....\$650 w/ 1 state
- Estate Tax (706)..... \$1850 plus
- Gift Tax (709)..... \$450 plus
- Non-Profit (990).....\$1,200 plus | EZ - \$500 plus | N - \$50
- Charitable Trust..... \$850 plus
- Pension Plans (5500)..... \$850 plus | EZ - \$450 plus | SF - \$650 plus
- Payroll Tax Returns\$120/qtr plus
(4 basic quarterly returns / depends upon volume)
- Sales tax \$50 plus
(depends upon the state and volume)
- Information return (1099 Series & W2s).....First \$55, \$5/add'l
- Tangible County Personal Property Returns.....\$150 plus
- Intangible Property Tax Returns.....*Depends on the State*

These prices are subject to change without notice. Unless disclosed all time is billable. Travel time = ½ standard rate plus mileage. Phone calls of a short duration (under three minutes) may not be billed. E-mails, faxes, long distance, copying, file maintenance, mailings, file set-ups, account receivable collection time and any other time spent on your behalf as well as for services provided either directly or indirectly through a court order, subpoena or regulatory body is billable. Outside services or out-of-pocket expenses will be billed at cost.